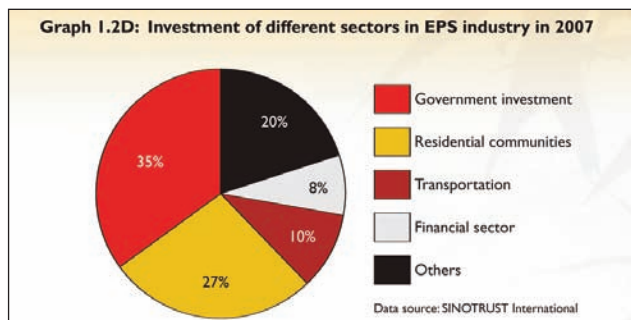


security market report

SIA's *China Security Market Report 2007 Update* is just one of a suite of reports, which comprehensively describe and define the market for electronic physical security, including the size and growth rate of the market, drivers and restrainers, key players and vertical markets. The *2007 Update* shows how the market has changed in the past two years, and forecasts how it will change in coming years.

Market size and growth rate are important indicators of the development and sustainability of an emerging market. In 2007, the electronic physical security (EPS) market in China (including only Access Control, CCTV/Video Surveillance, Intrusion/Fire detection/alarm, and electronic article surveillance) was estimated at nearly US\$8.6 billion, up 18% from 2006.

In 2007, the Chinese government was the largest vertical market for EPS with a 35% share, an increase from 32% in 2005. Other growth markets included hospitality, mining and warehousing. The residential and financial markets have matured in China but are now upgrading to the next generation of security technologies. Construction projects include the "intelligent" buildings—both residential and commercial—with fully integrated electronic security systems.

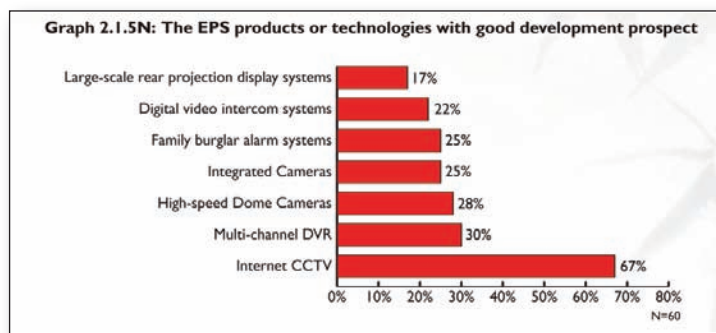


In 2008, this market is expected to grow nearly 30%, to nearly US\$11 billion, driven by security spending on the 2008 Summer Olympic Games in Beijing in August 2008, and government projects, such as the "Peaceful City Project," and "Strengthening of Police through Science and Technology." SIA's *China Security Market Report 2007 Update* reveals new business opportunities in the

dynamic, growing Chinese market security market.

SIA's *China Security Market Report 2007 Update* is available in PDF format, downloadable on a secure server.

For more information contact Alain Taylor, SIA's sales manager, at 703-647-8481 or ataylor@siaonline.org.



**Order your copy today at
www.siaonline.org**

**SIA Member Price: \$1500
Non-Member Price: \$' \$\$\$**



★
CHINA SECURITY
MARKET
SECURITY INDUSTRY ASSOCIATION REPORT

2007 UPDATE



visit www.siaonline.org to order



Produced by the Security Industry Association